APPENDIX 3-3

SPONSOR'S DECLARATION

APPENDIX 3-3

SPONSOR'S DECLARATION

(As part of the listing application pursuant to Listing Rule 3.21(a))

12 December 2013

To: Asia Pacific Exchange Limited (APX)

Full name of sponsor: Baker & McKenzie (in this document, Sponsor)

The undersigned request that you will allow up to 40,000,000 (number) **securities** of A\$1.00 (denomination) each of Australia Samly Holdings Group Limited (ABN 16 164 307 975) (name of **applicant**) to be **quoted** on the **official list**.

Type of issue for which the application is being made: The issue of fully paid ordinary shares in the capital of the applicant to the Australian general public.

I, Bill Fuggle, a partner of the Sponsor, or an officer duly authorised to give this declaration, involved in the Sponsor's activities in respect of the application and the applicant referred to above, hereby confirm that, to the best of my knowledge and belief having made due enquiries, the Sponsor has discharged all the relevant responsibilities set out in Chapter 3 of the APX Listing Rules with due care and skill and I have satisfied myself, having made due and careful enquiry of the listee and its advisers, about the matters described in Listing Rules 3.21 of the APX Listing Rules; that all the documents required by the APX Listing Rules to be included in the application for listing have been or will be supplied to APX; that all other relevant requirements of the APX Listing Rules have been or will be complied with; and that all matters known to me which, in my opinion, should be taken into account by APX in considering the application for listing of the entity for which application is being made have been disclosed in the listing particulars or otherwise in writing to APX. Should any further information come to my notice before the grant of listing, I will inform APX.

Bill Fuggle

Partner

for and on behalf of Baker & McKenzie

SIGNED BY Son Fresh

To be completed in all cases

Application to be heard on: 12 December 2013

Dealings (if any) expected to commence on: 28 January 2014

Name(s) of contact(s) at sponsor regarding the application:

Bill Fuggle (Partner of the Sponsor) Shen Yin (Associate of the Sponsor)

Telephone number and email of sponsor:

William Reeves Fuggle:+ 61 2 8922 5100; bill.fuggle@bakermckenzie.com

Shen Yin: +61 2 8922 5515; shen.yin@bakermckenzie.com