

11 July 2018

SSX Release

Results of General Meeting

Australia Samly Holdings Group Limited (SSX: 8SA) (**Company**) advises that a General Meeting was held on 11 July 2018. In accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and SSX Listing Rule 12.17 (c), the following information are provided in respect of each resolution:

1. Resolution 1 - Removal of the Company from the Official List of the SSX

"That, for the purposes of Listing Rule 14.18, the Company's request for removal from the official list of the SSX is authorised and approved by the Shareholders, and the directors of the Company are authorised to do all things necessary to give effect to the removal of the Company from the Official List of the SSX."

Resolution 1 was passed as an ordinary resolution.

Manner in which the security holder directed the proxy vote (as at proxy close):			
Votes For	Votes Against	Votes Abstain	At proxy's discretion
1,717,000	0	0	0

Manner in which votes were cast in person or by proxy on a poll where applicable:		
Votes For	Votes Against	Votes Abstain
30,425,800	0	0

Number of votes cast in favour of this resolution amount to 92.8% of the total number of voting shares in the Company.

2. Resolution 2 - Selective Share Buy-Back

"That, for the purpose of section 257D(1)(a) of the Corporations Act and for all other purposes, the selective share buy-back of all of the shares in the Company held by the Eligible Shareholders listed in the Statement of Material Information annexed to the Notice of Meeting be approved and effected on the terms set out in the Share Buy-back Agreement annexed to the Notice of Meeting."

The resolution was passed as a special resolution.

Manner in which the security holder directed the proxy vote (as at proxy close):			
Votes For	Votes Against	Votes Abstain	At proxy's discretion
0	0	0	0

Manner in which votes were cast in person or by proxy on a poll where applicable:		
Votes For	Votes Against	Votes Abstain
8,969,800	0	0

According to the Voting Exclusion in the Notice of Meeting dated 6 June 2018, the maximum number of votes in favour of Resolution 2 can be cast is 11,072,200 votes (all voting shares of the Company minus voting shares of the Eligible Shareholders, Samly (International) Biotechnology Limited, Vita-Tech (International) Biotechnology Limited and any of their associates). The number of votes cast in favour of Resolution 2 in the General Meeting amounts to 81.01% of the maximum number of votes can be cast.

There is a Chinese version attached to this announcement and the Chinese version is an accurate translation of the content of the English version and in the event of any inconsistency between the English and Chinese versions, the English version prevails.

Ms Ying Yao

Director and Company Secretary

On behalf of Australia Samly Holdings Group Limited

2018 年 7 月 11 日

悉尼证券交易所公告

股东大会结果

澳大利亚生命力控股集团（悉尼证券交易所交易代码：8SA）（公司）宣布股东大会于 2018 年 7 月 11 日召开。根据公司法第 251AA 条第 2 款以及悉交所上市规则第 12.17(c)条的规定，公布以下各决议的信息：

1. 决议 1：公司从悉尼证券交易所退市

“根据上市规则第 14.18 条的规定，该公司从悉尼证券交易所的退市的请求得到股东的授权 and 批准，公司的董事被授权采取一切必要行动使公司完成从悉尼证券交易所退市。”

决议 1 作为一般决议通过。

截至代理人投票截止时间) 收到的指示代理人投票的情况			
赞同票	反对票	弃权票	代理人自行决定
1,717,000	0	0	0

在投票表决的情况下，由代理人或股东亲自投票的情况		
赞同票	反对票	弃权票
30,425,800	0	0

对该项决议投赞同票的票数占公司投票权股份总数的 92.8%。

2. 决议 2：选择性股份回购

“根据《公司法》第 257D(1)(a)条和其他相关条款，批准并实行对附在本会议通知附录《重要信息声明》中列出的适格股东持有的公司所有股份进行选择性股份回购，并按照附在本会议通知后的股份回购协议中规定的条款实行。”

该决议作为特别决议通过。

(截至代理人投票截止时间) 收到的指示代理人投票的情况			
赞同票	反对票	弃权票	代理人自行决定
0	0	0	0

在投票表决的情况下，由代理人或股东亲自投票的情况		
赞同票	反对票	弃权票
8,969,800	0	0

根据日期为 2018 年 6 月 6 日的股东大会通知中的投票排除的规定，对决议 2 投赞成票的最多票数为 11,072,200 票（公司所有投票权股份数减适格股东、Samly (International) Biotechnology Limited、Vita-Tech (International) Biotechnology Limited 及其关联方所持的投票权股份数）。在大会上对决议 2 投赞成票的票数占最多可投的赞成票票数的 81.01%。

姚瑛

公司董事和秘书

代表澳大利亚生命力控股集团